

November 10, 2022 ✓

The Manager
Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex,
Bandra (E), Mumbai-400051.

Dear Sir/Madam,

Sub: Submission under Regulation 57(1) of SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015

Please find below intimation under regulation 57(1) of the SEBI Regulation in the format prescribed under Chapter XI of SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022.

Format for submission under Regulation 57(1) of SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015

a. Whether Interest payment/ redemption payment made (yes/ no): Yes, Interest and Redemption Payment

b. Details of interest payments:

Sr. No.	Particulars	Details
1	ISIN	INE246R07228 ✓
2	Issue size (Face Value) (Amount in Rs.)	3,40,00,00,000 ✓
3	Interest Amount to be paid on due date	3,74,44,200 ✓
4	Frequency - quarterly/ monthly	Annually and on Maturity ✓
5	Change in frequency of payment (if any)	-
6	Details of such change	-
7	Interest payment record date	25-10-2022 ✓
8	Due date for interest payment (DD/MM/YYYY)	10-11-2022 ✓
9	Actual date for interest payment (DD/MM/YYYY)	10-11-2022 ✓
10	Amount of interest paid	3,74,44,200 ✓
11	Date of last interest payment	19-09-2022 ✓
12	Reason for non-payment/ delay in payment	-



C. Details of redemption payments:

Sr. No.	Particulars	Details
1	ISIN	INE246R07228 ✓
2	Type of redemption (full/ partial)	Full ✓
3	If partial redemption, then	-
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	-
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity ✓
6	Redemption date due to put option (if any)	-
7	Redemption date due to call option (if any)	-
8	Quantity redeemed (no. of NCDs)	3400 ✓
9	Due date for redemption/ maturity	10-11-2022 ✓
10	Actual date for redemption (DD/MM/YYYY)	10-11-2022 ✓
11	Amount redeemed	340 Crores ✓
12	Outstanding amount (Rs.)	Nil ✓
13	Date of last Interest payment	19-09-2022 ✓

You are requested to take the same on record.

Yours faithfully,

For NIIF Infrastructure Finance limited


Authorised Signatories



